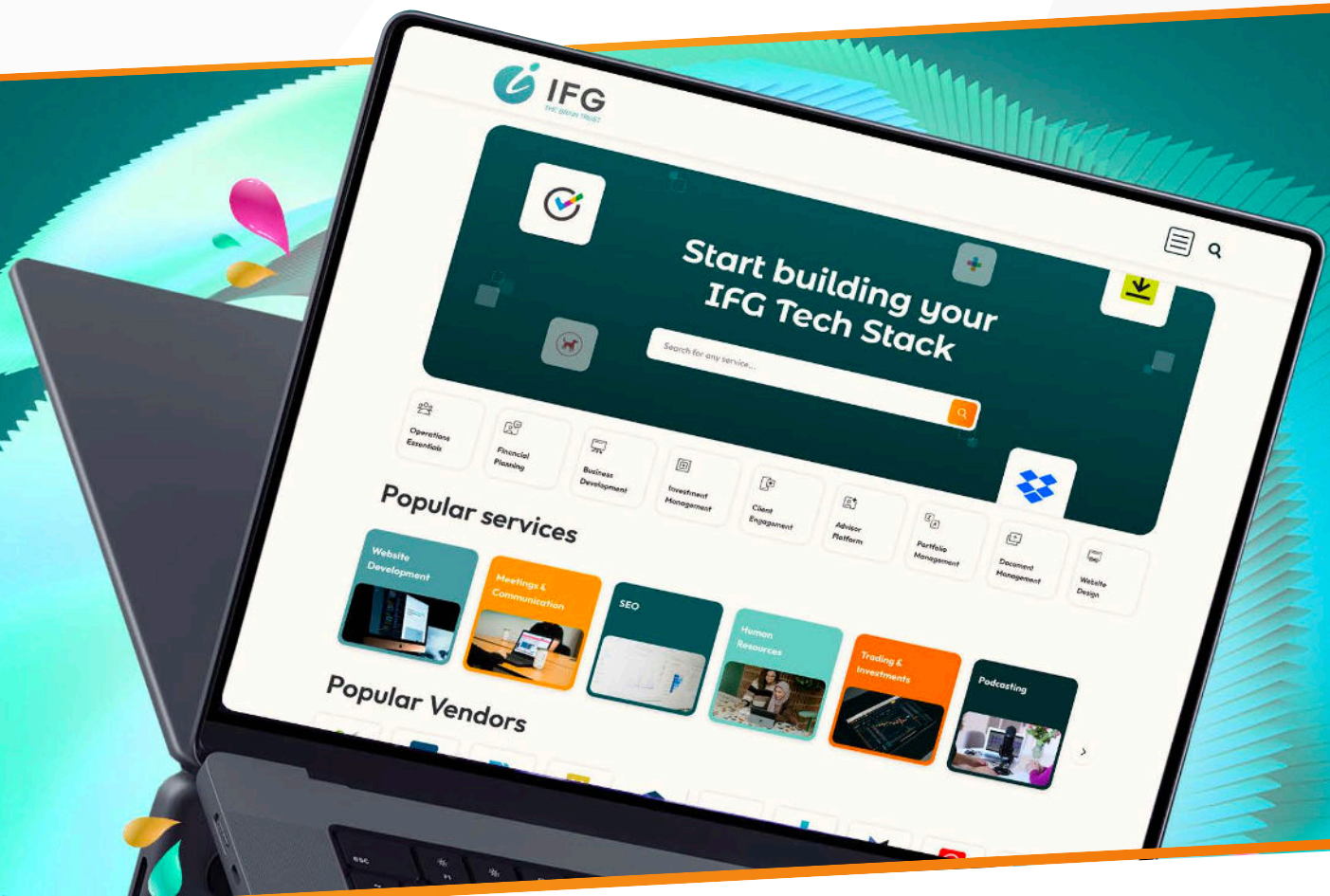




IFG TECH STACK

REACH YOUR FULL POTENTIAL WITH POWERFUL TECHNOLOGY SOLUTIONS



At IFG, we stand by two key principles when it comes to technology: Independence & Choice. We do not mandate vendors, but instead provide a vetted list of options from which our planners can choose based on what will work best for their business and unique needs. Independence and choice matters!

LPL TECH

ClientWorks

Account View

CRM

Client Reporting

Remote Deposit

Unlimited Paperless Storage (iDocs)

eSignature (DocuSign)

Planning Fees (Advice Pay)

Proposal Tool (Advisory World)

Enhanced Trading

Portfolio Review Tool

Client Based Goals

Mobile App

ENTERPRISE TECH



WealthBox



Orion



Nitrogen



Truelytics



IFG MyHub

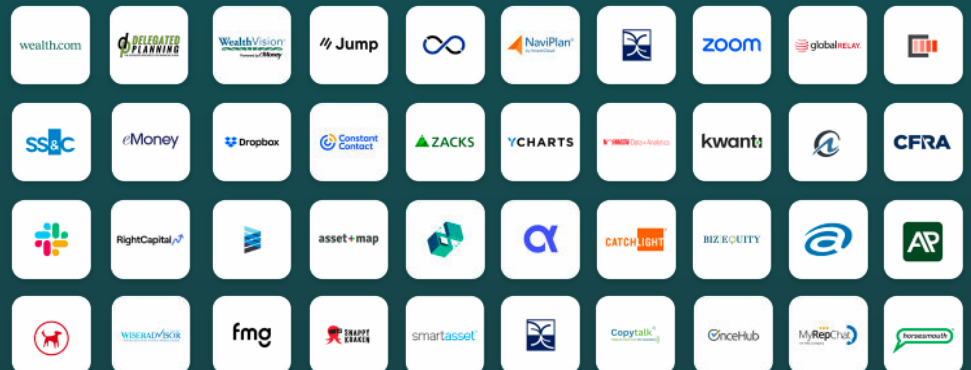


AdvisorBOB



fpPATHFINDER

ADDITIONAL APPROVED VENDORS



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