## **FACTS**

# WHAT DOES IFG ADVISORY, LLC DO WITH YOUR PERSONAL INFORMATION?

NA Albania	

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

## What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number, name, address and date of birth
- account numbers and information about your income
- credit scores and income tax information

When you are *no longer* our customer, we continue to share your information as described in this notice.

### How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons IFG Advisory, LLC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does IFG Advisory, LLC share?	Can you limit this sharing?
<b>For our everyday business purposes</b> — such as to process your transactions, maintain your account(s), with broker-dealer firms having regulatory requirements to supervise certain of our firm's activities, respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes</b> — to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We Don't Share
For our affiliates' everyday business purposes—information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes- information about your creditworthiness	No	We Don't Share
For our affiliates to market to you	No	We Don't Share
For nonaffiliates to market to you	No	We Don't Share

**Questions?** 

Call: Crystal Epstein, Chief Compliance Officer, at (770)353-6331 or email at cepstein@intfingroup.com



Who we are		
Who is providing this notice?	IFG Advisory, LLC	
What we do		
How does IFG Advisory, LLC protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. We maintain physical, electronic and procedural safeguards to protect your nonpublic personal information. This includes measures to protect your information in the course of its disposal.	
How does IFG Advisory, LLC collect my personal information?	<ul> <li>We collect your personal information, for example, when you</li> <li>open an account or fill out an application or other forms with us</li> <li>execute transactions with us, our affiliates or others, such as the custodian(s) of your account(s)</li> </ul> OR	
	<ul> <li>Information we receive from non-affiliated third parties, including consumer reporting agencies.</li> </ul>	
Why can't I limit all sharing?	Federal law gives you the right to limit only	
	<ul> <li>sharing for affiliates' everyday business purposes— information about your creditworthiness</li> <li>affiliates from using your information to market to you</li> <li>sharing for nonaffiliates to market to you</li> </ul>	
	State laws and individual companies may give you additional rights to limit sharing.	
Definitions		
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies.	
	<ul> <li>IFG Investment Solutions, LLC*</li> </ul>	
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies.  • We do not share with nonaffiliates so they can market to you.	
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.  • We do not share with nonaffiliates so they can market to you.	

#### Other important information

\*IFG Investment Solutions, LLC is an affiliate who provides trading services and portfolio models to us. Your information is shared with this firm only if necessary to provide the services for which you have engaged our firm.

IFG Advisory, LLC also does business under names that are owned by our Financial Advisors. A list of these names can be found in Schedule D of Form ADV Part 1A. To view our ADV Part 1A, please visit www.adviserinfo.sec.gov and enter our CRD #168012 or contact our Chief Compliance Officer at the aforementioned contact information.

